



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

August 13, 2024

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: Statement of deviations or variations under Regulation 32 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

In terms of the Regulation 32(1) of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclose herewith the Statement of Deviations or Variations of funds raised through Issue of convertible warrants on preferential basis for the quarter ended June 30, 2024.

We request you to take the said information in your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary & Compliance Officer



ISO 9001:2015
CIN No. L45201MP2006PLC018689

Regd. Office :

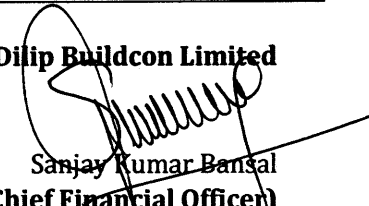
Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
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Annexure "A".

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity		Dilip Buildcon Limited				
Mode of Fund Raising		Public Issues / Rights Issues / Preferential Issues / QIP / Others				
Date of Raising Funds		December 21,2023 (Being date of allotment)				
Amount Raised		Rs. 532.42 Crs*				
Report filed for Quarter ended		June 30, 2024				
Monitoring Agency		Applicable /not applicable				
Monitoring Agency Name, if applicable		CRISIL Ratings Limited				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation / Variation		Not applicable				
comments of the auditor Committee, if any		None				
comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (In Rs in Crs)	Modified allocation, if any	Funds utilised (In Rs in Crs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working Capital	No	400	No	0	No	Rs.400 Crs will be receiving at the time of conversion of warrants
General Corporate purpose	No	132.42	No	132	No	Unutilised fund Rs.0.42 Crs
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.						
Note: * The Company had originally issued 1,62,46,108 number of convertible warrants on preferential basis to the Investors, however, Investors had subscribed to 1,62,29,862 at issue price Rs.328.05, therefore original issue size is reduced from Rs.532.95 Crs to Rs.532.42 Crs.						

For Dilip Buildcon Limited



Sanjay Kumar Bansal
(Chief Financial Officer)
August 13, 2024

